



ANNUAL REPORT

FOR THE PERIOD ENDING DECEMBER 31, 2015



CHAPTER INFORMATION

VISION ♦ To be the Recognized leader in Project Management Excellence

MISSION ♦ To develop passionate project managers

**CORE
VALUES** ♦ Professionalism
♦ Mastery
♦ Involvement

We look forward to the challenges of 2016, and the Board, anchored by our Vision, Mission, and Core Values will continue to offer exceptional value for our members. Thank you for being a member of PMI Southern Alberta Chapter. Our lines of communication are always open to new ideas so please make the most of your membership by participating and volunteering for our activities.

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PORTFOLIOS



VP MARKETING AND SPONSORSHIP

Erin Gates Perry has been our passionate VP of Marketing and Sponsorship since January 2015. She is an avid believer in giving back to the community and champion of our Charity of Choice; Big Brothers & Big Sisters. She does all this while working as an instructor at SAIT and leading an active family life.

Her accomplishments for this past year include:

- A sold out PMI-SAC Golf Classic (4th annual)
- A very successful sponsorship campaign with over 27 sponsors
- 1 EPC Roundtable event
- Offering online sales of any PMI-SAC branded material for our members (golf shirts, jackets, portable speakers, lanyards, etc.)
- More local industry discounts to PMI-SAC members (Lone Star Mercedes, HDF Insurance, Mister Transmission, M&M Meats)
- Creating consistent marketing materials

Erin is an enthusiastic leader on the Board and always looking for better ways to promote PMI-SAC. If you are interested in sponsoring PMI-SAC and being a part of one of our amazing programs, please contact us through the PMISAC.com website.



VP PROGRAMS

Heather Rambow assumed the role in late October 2013 and looks forward to more years of service to the chapter. We constantly strive to improve all our programs year after year for our members. This past year we have seen some truly remarkable speakers at our dinner meetings and look forward to making breakfast seminars a regular feature in our program line up. Our average attendance at any function is now at least 150 people per event. If you have never been to a PMI-SAC dinner meeting, we encourage you to come out and give it a try. It is a great opportunity to network with other PM's. The dinner event provides PDU towards maintaining your PMP certification.

Our movie events are truly made for family fun. Why not buy a few extra tickets to reward your great team throughout the life of your projects? We plan to add more family events to our roster in the coming year. These events will also be a great way to thank your significant others for all your late nights and hard work.

It is a pleasure helping to support my other VPs when they run events for their portfolios. It goes without saying that I truly have a fabulous foundation of volunteers who make our events look and feel very professional, their hard work and support make these productions look easy! Thank you team!

If you ever have any questions or comments about our programming, please feel free to contact us at programs@pmisac.com.



VP PROFESSIONAL DEVELOPMENT

Gary Gillan has served as VP of Professional Development since January 2013. Gary is an energetic and delightfully humorous person, devoted to bringing excellent professional development opportunities to our member base.

He has been providing sold out PMP/CAPM prep courses throughout the year.

Saad Ahmed is the incoming VP of Professional Development and has some fantastic ideas to expand this portfolio and the chapter's educational and developmental offerings. Please reach out to him with ideas or questions at profdevelopment@pmisac.com.



VP FINANCE

Anne MacLeod joined the PMI-SAC team in 2012. Each year, she has been working alongside the Board to develop the chapter Strategic Plan, a challenge that she has found very interesting.

Each month, Anne performed a detailed analysis of our financials including cash flow and expenses management. During her tenure in Finance we have been able to improve the payments processes by moving these to electronic signatures, as well as better understand the control requirements of the back office and implications to other portfolios on events and particularly PDC registration system controls.

Richard Venerus is the incoming VP of Finance and is working closely with our Board to develop processes and rigor around our chapter finances. If you have any questions or concerns with how the financials are being managed, please reach out to Richard at finance@pmisac.com.



VP OPERATIONS

Randy George joined the Board in January 2014. Randy's dedication and passion for PMI-SAC was well established as he held the position of VP of Programs a number of years back. He has worked hard this year to update the chapter's operation manuals and was a key member of the 2015 PMI-SAC Elections Team.



VP VOLUNTEER MANAGEMENT

Candida Tocci has been an instrumental part of the leadership team for the past 4 years. She has been an active volunteer for over 10 years.

Over this past year, Candida has been busy building up volunteer processes to ensure we have the right infrastructure in place to support the community. She also served as a Board Sponsor for our tremendously successful annual Professional Development Conference.

Seyi Odewale is the 2016 VP of Volunteer Management. If you have any questions regarding volunteering, please do not hesitate to speak with Seyi at volunteer@pmisac.com.



VP MEMBERSHIP

Tanya Dossa was re-elected VP of Membership in October, after being Board appointed to the position mid-year. She brings welcome enthusiasm and energy to the position and is dedicated to making the most of the membership experience.

Tanya is always looking for great ways to support members and below are examples of her efforts:

- Ambassador Program
- Sold out Mentorship Program for both spring and fall
- PMI-SAC Toastmasters Club

If you are interested in being a PMI-SAC Ambassador for your company, or have other questions, please let Tanya know at membership@pmisac.com.



VP COMMUNICATIONS

Fabian Asin is a proactive leader focused on providing the best communication mediums to our members. Fabian's focus is to provide innovative ways to share information at the chapter level.

He was instrumental in the conversion of our chapter website to a new platform and a key contributor to all of our chapter communications.

He has a difficult job of making sure our members are engaged, but not annoyed by the information being provided. It is difficult to know what the best balance is, but he focuses on the following mediums:

- LinkedIn
- Twitter @pmi_sac #PDCYYC
- Facebook
- Bi-weekly emails
- Newspaper ads
- www.pmisac.com

If you are interested in the above mediums, we strongly encourage you to follow us to take part! For questions around getting involved, you can reach Fabian at news@pmisac.com.





MESSAGE FROM THE PRESIDENT

WAYNE RAMBOW

2015 was an amazing year for PMI-SAC. It was the chapter's 35th Anniversary and over the last 35 years we have grown and developed this chapter into one of the best PMI chapters in the world. As a chapter, we continue to deliver the exceptional programming our members expect.

- We hosted over 1200 guests at our dinner meetings with attendance between 150-190 per dinner
- Hundreds of people have turned out for our networking and movie events
- 75 people attended our IT PMO Roundtable
- 40 attended the EPC Roundtable
- Our June golf tourney was a great success (despite the rain!)
- We hosted the annual Region 1 Meeting with over 80 people across 11 chapters
- We hosted an Academic Outreach summit with post secondary institutions from across Western Canada in partnership with Vancouver Island
- We hosted the first PMI Global Executive Round Table in Calgary

That said, 2015 was not without challenges for Southern Alberta. Our economy had a direct impact on the chapter, resulting in tens of thousands of people being laid off. Our friends in Oil and Gas were particularly hard hit. We have seen a 15% drop in membership due to this new reality, as almost 50% of our membership is in this industry.

I'm very proud of the work this chapter has been able to do with this talented Board of Directors, over 150 treasured volunteers, valued sponsors, and key strategic partners. They dedicate time, talent, and passion for the sole purpose of honoring and developing the Project Management Profession in Southern Alberta.

Our annual elections in October announced several new board members;

- Paulo Camargo as incoming President
- Saad Ahmed as VP of Professional Development
- Richard Venerus as VP of Finance
- Tanya Dossa as VP of Membership (re-elected)
- Seyi Odewale as VP of Volunteer Management
- Kaushik Das appointed VP of Programs (Jan 2016)

Remaining in their current positions are:

- Randy George - VP of Operations
- Erin Gates-Perry - VP of Marketing and Sponsorship
- Fabian Asin - VP of Communications
- Wayne Rambow - Past President (Jan 2016)

As we look forward to 2016, under the direction of Paulo Camargo, the Board of Directors will continue to focus on delivering high-quality programs and services in this new economy. They will also look to enhance our Business Analyst arm, as PMI now offers a PMIBA certification.

It has been a highlight of my career, both personally and professionally, to have had the opportunity to lead this chapter. I thank all of our members, volunteers, and sponsors who have trusted me with this responsibility. I look forward to continuing to support the chapter as Past-President and being part of this great community of professionals.

Regards,
Wayne Rambow, PMP/SCPM





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